

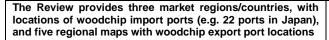
Cover Photo:

The world's largest dedicated woodchip carrier, the China Express was launched in 2020. The 215 metre vessel has a cargo capacity of 60,000 tonnes. In October 2020 the vessel made its maiden voyage to Tasmania to load 58,000 tonnes of *Eucalyptus nitens* woodchips supplied by Midway to one of its customers in China.

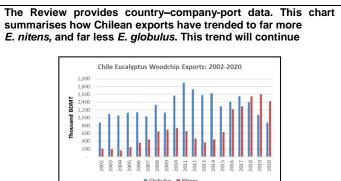
2021 Asia Pacific Woodchip & Biomass Trade Review

The 2021 edition of "Asia Pacific Woodchip & Biomass Trade Review" is the second edition produced by DANA Publishing (see experience of authors later).

This Review is a very important information tool for everyone involved/interested in Asia Pacific pulpwood plantation and woodchip supply, trading, shipping pulp – woody-biomass end using industries. The Review is >175 pages and provides 11 maps, >27 tables, 32 charts, and >83 summaries of woodchip exporters with 2018, 2019, 2020 and 2021E (estimated) shipments. In 13 Chapters, the Review profiles 21 Asia Pacific woodchip-importing pulp mill companies in 6 countries/regions; and >83 Asian Pacific woodchip exporters, operating in 48 ports in 16 countries; and including details of all 142 woodchip carriers and 17 expected new-builds in 2021-2022; and volumes and price predictions 2021-2025.







Review Chapters

Introduction: Conversion Factors. The 10 most important issues facing the industry in 2021

Markets Japan: Woodchip import trends and predictions. Major importing companies by supply

volumes by importing countries. Japanese biomass demand and import trends and

predictions for woodchip biomass, wood pellet biomass and PKS biomass

Markets Mainland China: Details as per above

Markets Other Asia: Details as per above for South Korea, Island of Taiwan, Laos, Indonesia and India

Markets Asia/Europe biomass: Japanese woodchip, wood pellet and palm oil shell (PKS) import trends Table of

identified 2020 pulp & biomass woodchip shipments to Japan and to Europe

Supply North America: USA and Canada. Details of exporting companies and ports, and 2018, 2019, 2020 &

2021 predicted export volumes by each exporter

Supply Latin America: Argentina, Brazil, Chile, Ecuador, Uruguay & Venezuela. Details as per above

Supply Oceania: Australia, New Zealand & Fiji. Details as per above

Supply Asia: Indonesia, Malaysia, Thailand & Vietnam. Details as per above

Supply Africa: Previous/Planned export countries: Angola, Cameroon, Ghana, Republic of Congo &

Mozambique. For South Africa, details as above

Supply Europe: 2018, 2019, 2020 and 2021E woodchip shipments from (wider) Pacific Asia to

European pulp company and power company (for biomass)

Woodchip Seaborne Transportation Details of 142 operating specialised woodchip carriers and 17 'new-builds'

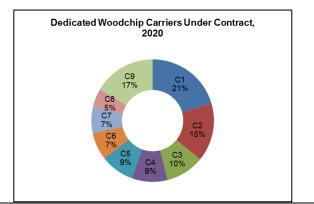
Conclusions & Predictions A summary and details of all market demand predictions 2021 to 2025; and all supply

countries predictions, and Asia Pacific balance of wood fibre surpluses or deficits 2021-2025. Also prices in 2021 and predicted prices in 2025 for major

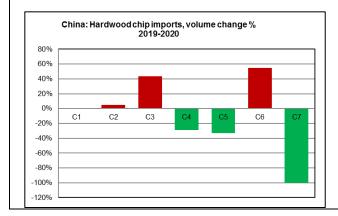
species/countries

2021 Edition

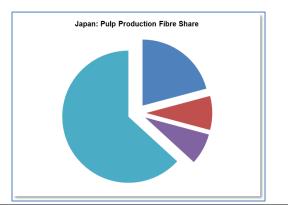
In 2020 there were 142 decicated woodchip carriers in operation. These were contracted to several parties (which we identify in the Review).



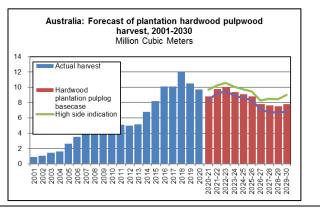
After 10 years of increase in HW chip imports, what happened in 2020? But how did each company fare?



How important is imported hardwood and softwood woodchip supply to the Japanrese pulp sector?



Some industry players expect plantation eucalyptus harvest on mainland Australia to reduce. But when? And by how much? This is one prediction. We comment in the Review.



About the Authors:

Mr. Dennis Neilson is a Director of the New Zealand based international forest industry advisory and publishing firm, DANA (NZ) Limited. Dennis was for some years a Director of a Japan - New Zealand JV woodchip Export Company. He has cowritten 25 annual editions of the International Woodchip Trade Review published by DANA, and later by Fast Markets RISI, and has co-organised seven International Woodchip Trade Conferences and Field Trips around the world.

Mr. Gavin Hao is a Director of the China-based consulting, information and trading firm Gingko Consulting. He lives in Shanghai, China. After working for Stora Enso and Poyry Oy, also in China, Gavin was the RISI China forestry, wood products and wood trade specialist consultant for 10 years until 2019, when he formed his own company.

The Review includes profiles of >83 (wider) Asian Pacific

Supply country chapters profile >83 exporters with the exporter name, port, species, trading companies and end users, 2018, 2019, 2020 and 2021E summaries of export volumes.

| US West Coast | | | | | Chile | | | | |
|-------------------------|---------------|------|------|-------|------------------------|---------------|------|------|-------|
| Coos Bay OR | | | | | San Antonio | | | | |
| ост | Thousand BDMT | | | | Comaco Forestal | Thousand BDMT | | | |
| Species/Type | 2018 | 2019 | 2020 | 2021E | Species/Type | 2018 | 2019 | 2020 | 2021E |
| D. fir | | | | | E. globulus | | | | |
| Roseburg FP | Thousand BDMT | | | | Consorcio Maderero | Thousand BDMT | | | |
| Species/Type | 2018 | 2019 | 2020 | 2021E | Species/Type | 2018 | 2019 | 2020 | 2021E |
| Japan Pulp D. fir | | | | | E. globulus | | | | |
| Japan Biomass D fir | | | | | San Vicente | | | | |
| Canada Pulp D. fir | | | | | Comaco Forestal | Thousand BDMT | | | |
| Total | | | | | Species/Type | 2018 | 2019 | 2020 | 2021E |
| Eureka CA | | | | | E. globulus, E. nitens | | | | |
| CA Redwood Co. | Thousand BDMT | | | | Consorcio Maderero | Thousand BDMT | | | |
| Species/Type | 2018 | 2019 | 2020 | 2021E | Species/Type | 2018 | 2019 | 2020 | 2021E |
| Mixed SW, mainly D. fir | | | | | E. globulus | | | | |
| Port Angeles WA | | | | | | | | | |
| Gingko Trading | Thousand BDMT | | | | | | | | |
| Species/Type | 2018 | 2019 | 2020 | 2021E | | | | | |
| Mixed SW, mainly D. fir | | | | | | | | | |

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